

PALONA INSIGHTS NATIONAL



MAY 2025



What are the top and trending occasions associated with Palomas?

On-Premise Occ Proportion of To POWERED BY GROUND S	tal Paloma Mer		Hig Mid	_
Top Over On-Pres	r-Indexing mise Occasion	Mentions	Top Growing On-Premise Occasion M	Nentions
	nsumers are 124% more sting about Paloma than		For example: Trivia share of Paloma occas increased by 236% nationally over the par	
Occasion	Volume	Index vs. Total On-Premise*	Occasion Ranked by Consumer Mention	3-Year Growth** (2022-2024)
B HAPPY HOUR		↑658%	<u>C</u> LATE NIGHT	↗15%
劃 BRUNCH		↑124%	[™] SPORTS	735%
0 ☐ Å DATE NIGHT		↗19%	냺 BIRTHDAY	+14%
C LATE NIGHT		↗21%	쌲와 GIRLS' NIGHT	⊅24%
⁴⁵ ☆ GIRLS' NIGHT		↑124%	िन्ने TRIVIA	↑236%
*Index compared to share of occasion mentions nationally			**Change in share of mentions nationally from 2022	2 to 2024

What are the top and trending environments associated with Palomas?

er-Indexing emise Environme	ent Mentions	Top Growing
		For example: Karaoke increased by 94% nat
Volume	Index vs. Total On-Premise*	Environment Ranked by Consumer Mentions
	↑339%	ВЕАСН
	7 41%	ື່ LIVE MUSIC
	↑132%	KARAOKE
	↑120%	SPEAKEASY
	+8%	WATERFRONT
	↑278%	
	onsumers are 41% more l bout Paloma than in their	Volume Total On-Premise* 1 1339% 2 241% 1 132% 1 120%

 High↑ Mid↑ Neutral + 	I Mid↓ I High↓			
Top Growing On-Premise Environment Mentions				
<i>For example: Karaoke share of Paloma environment mentions increased by 94% nationally over the past three years.</i>				
ironment ked by Consumer Mentions	3-Year Growth** (2022-2024)			
) BEACH	↑57%			
) LIVE MUSIC	100%			
KARAOKE	↑94%			
SPEAKEASY	⊅26%			
WATERFRONT	↑60%			
SWIMMING POOL	⊅22%			

**Change in share of mentions nationally from 2022 to 2024

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What are the top and trending cocktails associated with Palomas?

Cocktail Flavor Mentions as a Proportion of Total Paloma Mentions POWERED BY GROUND SIGNAL.AI			 High↑ Mid↓ Mid↑ High↓ Neutral +/- 		
Top Ove On-Pre	r-Indexing mise Flavor Me	entions	Top Growing On-Premise Flavor Ment	tions	
	nsumers are 698% more posting about Paloma t		For example: Peach share of Paloma flavor by 162% nationally over the past three year		
Flavor/Ingredient	Volume	Index vs. Total On-Premise*	Flavor/Ingredient Ranked by Consumer Mention	3-Year Growth** (2022-2024)	
🎉 SPICY		↑120%		↑54%	
GRAPEFRUIT		↑698%	🖄 РЕАСН	↑162%	
BLOOD ORANGE		↑143%	Demogranate		
HIBISCUS		↑262%	(
WATERMELON		728%	() GUAVA	↑60%	
🖑 реасн		↗36%	A 49%		
*Index compared to share of flavor mentions nationally			**Change in share of mentions nationally from 2022 to 2024		

What does this cocktail typically cost? Which flavors/ingredients appear most often on menus?



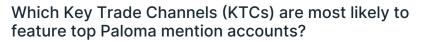
Flavor/Ingredient Paloma Share* GRAPEFRUIT 76% 🔬 LIME 65% BS SPICY 6.6% 🛱 ORANGE 5.2% 🕞 LEMON 3.6% 👹 GRAPE 3.4%

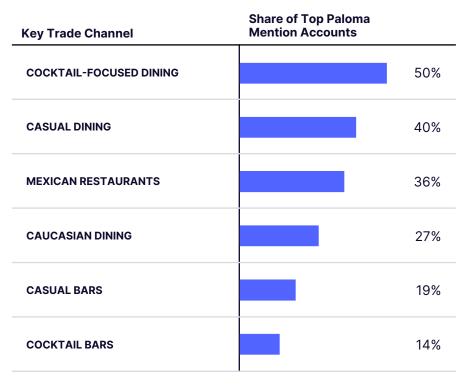
*Percentage of Palomas featuring Flavor/Ingredient

Top Paloma Flavors/Ingredients

on Menu Nationally

POWERED BY GROUND SIGNAL.AI





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40% of top Paloma mention accounts are in the Casual Dining KTC.



Which KTCs have driven Tequila depletions over the past three years in top Paloma mention accounts nationally?

Top Opportunity Key Trade Channels for Tequila Depletions (9L/Yr) POWERED BY GROUND SIGNAL.AI			 High↑ Mid↓ Mid↑ High↓ Neutral +/-
KEY TRADE CHANNEL	AVERAGE ACCOUNT TEQUILA DEPLETIO	NS (9L/YR)	AVERAGE ACCOUNT TEQUILA DEPLETIONS VS. NATIONAL TEQUILA BENCHMARK
MULTICULTURAL NIGHTLIFE		167.2	↑244 %
COCKTAIL-FOCUSED NIGHTLIFE		128.4	↑164%
RESORTS		123.4	↑154%
COCKTAIL-FOCUSED MEXICAN RESTAURANTS		115.3	↑137%
MULTICULTURAL HIGH-ENERGY DINING		112.1	131%
MULTICULTURAL BARS		107.4	121%
NATIONAL TEQUILA BENCHMARK		48.6	

